

Chipotle Mexican Grill, Inc. (CMG) - Restaurants Industry

OPS/FPS/EPS Charts		
4 Quarters	20 Quarters	5 Years

OC/FC/EBITDA Charts		
20 Quarters	5 Years	Growth Rates

Company	
Profile	News

Last 20 Quarters (Last 5 Years)																				Quarter Fiscal Yr
Q3 06	Q4 06	Q1 07	Q2 07	Q3 07	Q4 07	Q1 08	Q2 08	Q3 08	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	Q1	Q2	Q3	Q4	Q1	Q2	
																				+
\$49.67	\$57.00	\$62.10	\$85.28	\$118.13	\$147.07	\$113.43	\$82.62	\$55.49	\$61.98	\$66.38	\$80.00	\$97.05	\$88.16	\$112.67	\$136.81	\$172.00	\$212.66	\$272.37	\$308.19	Qtr End Price
\$0.86	\$0.91	\$0.93	\$0.95	\$1.31	\$1.24	\$1.45	\$1.42	\$1.66	\$1.46	\$1.95	\$1.60	\$2.02	\$2.56	\$1.88	\$2.17	\$2.13	\$2.93	\$2.15	\$3.35	OPS
\$0.36	\$0.33	\$0.38	\$0.60	\$0.62	\$0.53	\$0.52	\$0.74	\$0.59	\$0.52	\$0.78	\$1.10	\$1.08	\$0.99	\$1.19	\$1.46	\$1.52	\$1.47	\$1.46	\$1.59	EPS
2.8x	2.5x	2.4x	2.2x	2.1x	2.1x	2.2x	2.3x	2.4x	2.5x	2.5x	2.2x	2.0x	2.1x	1.8x	1.8x	1.7x	1.6x	1.6x	1.7x	Cash Cycle Ratio
\$0.51	\$0.58	\$0.56	\$0.34	\$0.69	\$0.71	\$0.93	\$0.69	\$1.07	\$0.94	\$1.16	\$0.51	\$0.94	\$1.57	\$0.69	\$0.71	\$0.60	\$1.47	\$0.69	\$1.76	OPS Spread
1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	OPS Ranking

Closing Price: 09/28/2011 \$319.06

52-Week High: 09/20/2011 \$346.78

52-Week Low: 10/04/2010 \$171.24

Fiscal Year End: 12/31

OPS Ranking: no change at 1 on 07/25/2011

Revenue Growth vs. Year Ago

Trailing Twelve Months (TTM): 23.5%

MRQ (Q2 2011, Ending 06/30/2011): 22.4%

TTM Free Cash Flow: Positive

Diagnostic History (Last 20 Quarters):

- No EPS Syndrome Detected in Last 20 Quarters

Legend:

Yahoo
CMG Quote
CMG News
CMG Insider Trading

CBS MarketWatch
12 Month Price Chart